

Advocate Aurora Health, Inc. and its Affiliates and Subsidiaries
Liquidity Summary as of September 30, 2018
(dollars in thousands)

ASSETS (Gross)

Daily Liquidity

Money Market Funds (Moody's rated Aaa)	\$369,953	
Dedicated bank lines (of credit)	0	
Operating Cash	860,867	
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)	0	
US Treasuries & Aaa-rated Agencies (<3 year maturity)	50,788	
US Treasuries & Aaa-rated Agencies (>3 year maturity)	329,739	
Subtotal Daily Liquidity (Cash & Securities)	329,739	\$1,611,347

General Purpose Line of Credit	544,485	
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Subtotal Daily Liquidity	2,155,832	
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Weekly Liquidity

Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	808,871	
Other Investment Grade Publicly Traded Fixed Income Holdings	154,851	
Exchange Traded Equities (Stock and Mutual Funds)	1,480,293	
Subtotal Weekly Liquidity	2,444,015	

TOTAL DAILY AND WEEKLY LIQUIDITY	\$4,599,847	
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Monthly Liquidity

Funds, vehicles, investments that allow withdrawals with one month notice or less	722,886	
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Longer-Term Liquidity

Funds, vehicles, investments that allow withdrawals with greater than one month notice (Hedge & Private Equity)	3,125,216	
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LIABILITIES (Self-Liquidity Debt Shorter than 13 Months & CP)

Scheduled Mandatory Tender Within 13 months

Mandatory tender scheduled on 05/01/2019	42,795	
Subtotal Other Liabilities	42,795	

TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months)	\$42,795	
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